

Monthly Budget

Name:

Date:

Monthly Expenses	Current	Future
Residence		
Mortgage or rent		
Property Taxes (if not in mortgage)		
Insurance (if not in mortgage)		
Second mortgage/Equity Line		
Association fees or dues		
Other liens or payments		
Utilities (average 12 months)		
Electricity		
Heat (other than electric)		
Water/sewer		
Garbage		
Cable		
Internet		
Telephone		
Cell phone		
Household repairs		
Yard maintenance		
Housecleaning		
Other		
Transportation		
Car or lease payment		
Gas & oil		
Maintenance & repairs		
Licenses & registration		
Public transportation/cab fares		
Other		
Insurance		
Life		
Automobile		
Medical/dental		
Liability		
Other		
Disability insurance		
Long term health care		

Consumer Obligations/Credit Cards

Name of Account	Account Number	Balance Due	Minimum Mo. Payment
Totals			

Total Monthly Expenses	Balance	Mo. Payment
	\$0.00	\$0.00

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